**About This Policy**

**Effective Dates:**
02-18-1992

**Last Updated:**
09-25-2015

**Responsible University Administrator:**
Vice President and Chief Financial Officer

**Policy Contact:**
Jill Schunk
Associate VP, Office of Procurement Services
jschunk@iu.edu

**Scope**

All Indiana University faculty and staff.

**Policy Statement**

University Procurement Services will comply with all state statutes, federal laws, and regulations where applicable.

**Reason For Policy**

To ensure that state and federal regulations will be followed.

**Procedure**

University Procurement Services will develop policies procedures and processes in cooperation with other departments where applicable to ensure compliance with state and federal regulations.

**Sanctions**

Failure to follow appropriate policies and procedures regarding the use of University funds and resources or in obligating the University to financial or legal transactions could put the University in financial and legal risk. Sanctions for failure to comply could result in disciplinary action up to and including employee termination. Violation of state statutes could result in civil or criminal penalty and legal actions.

**Additional Contacts**

<table>
<thead>
<tr>
<th>Subject</th>
<th>Contact</th>
<th>Phone</th>
<th>Email</th>
</tr>
</thead>
<tbody>
<tr>
<td>State and Federal Statutes and Regulations</td>
<td>Purchasing Department</td>
<td>812-855-5646</td>
<td><a href="mailto:purhelp@iu.edu">purhelp@iu.edu</a></td>
</tr>
<tr>
<td>Contracts and Grants</td>
<td>Office of Research</td>
<td>812-855-0516</td>
<td><a href="mailto:resdev@indiana.edu">resdev@indiana.edu</a></td>
</tr>
</tbody>
</table>
History

The sources for this policy are:

State & Federal Government,
University Procurement Services,
Office of the Vice President of Capital Projects and Facilities,
Office of Research Administration.

Created on: February 18, 1992
Revised on: June 30, 2009
Last Reviewed: June 30, 2013
Last Revised on June 11, 2015

Related Information

State of Indiana Code
Appendix C: Public Works – Statute IC 5–16 et. seq.: Applies to the construction, alteration, or repair of a public building or other public work or improvement owned by the state. Contracts for Professional Services are not governed by this statute.
Appendix C (A. 6.): Public Works – Statute IC 5-16-1-1.9: Educational Institutions may award building construction or repair contracts without advertising for bids by utilizing an invitational quote process if the project is less than $150,000.
Appendix E: Steel and Foundry Products for Public Works– Statute IC 5-16-8 & 5-22-15-25: Steel products purchased by Indiana University must be manufactured in the “United States” except where cost is unreasonable.
Appendix B – Coal: Statute IC 5-22-15-22: Indiana University is required to purchase coal mined in Indiana unless low sulfur coal is required by federal regulations, in which case, Indiana University may purchase coal from the best source.
Appendix D: Recycled Paper Products – Statute IC 21-37-5: A state educational institution shall, when economically feasible, make reasonable efforts to collect the recyclable paper that the state educational institution uses and procure recycled paper products that are available.
Appendix G: Access to Public Records – Statute IC 5-14-3-3: Right to inspect and copy public agency records; electronic data storage; use of information for commercial purposes.
FIN-PUR-5.0, Competition
Appendix O: Indiana University Solicitation Process Procedures
Office of Research Administration
Office of Management and Budget (OMB) Uniform Guidance